What's New with PDUs?

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PMI Portland Chapter

What's New with PDUs?

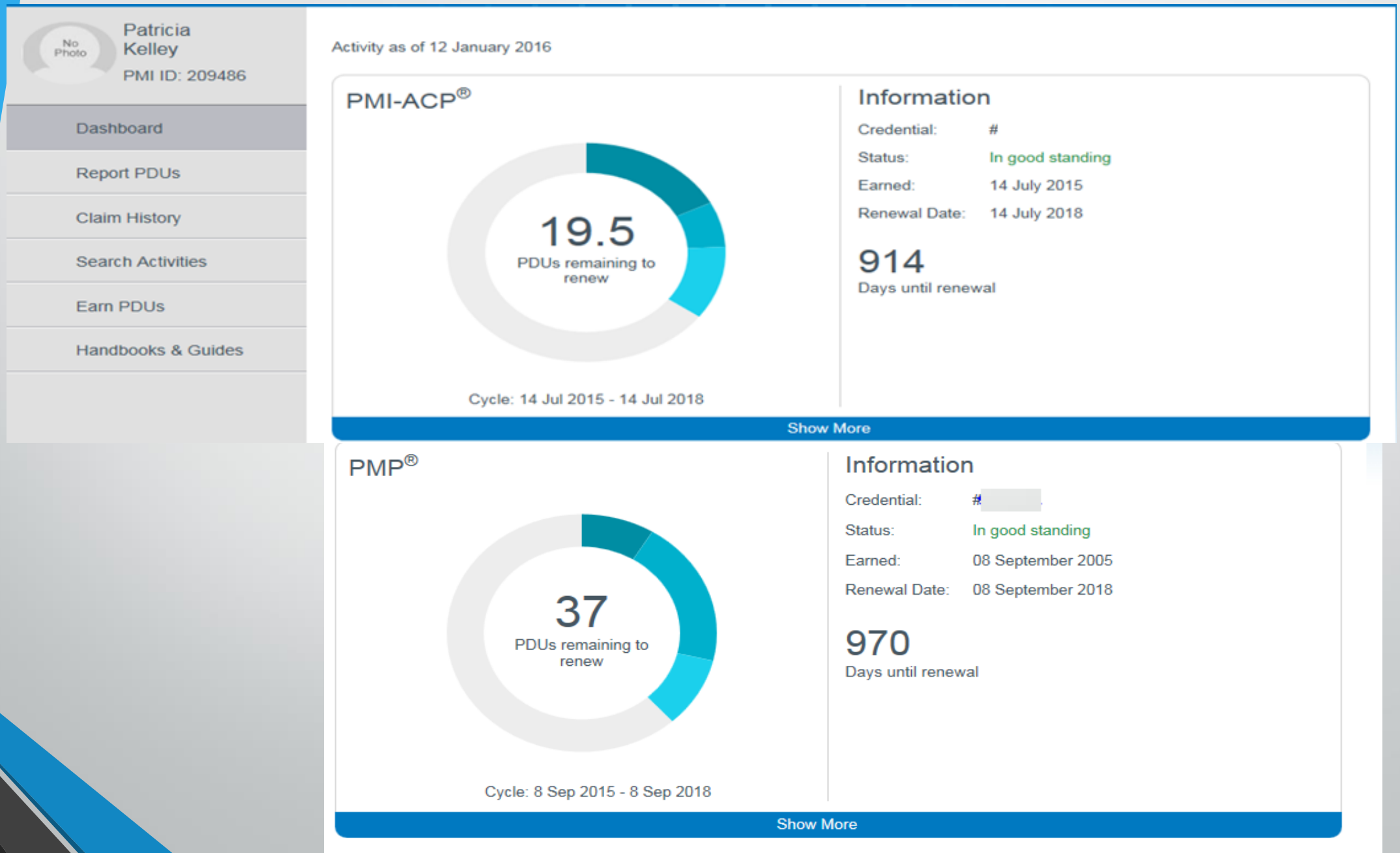
Objectives:

- Overview of the Reporting Process
- Discussion of some of the Intricacies of reporting
- Examples of challenges we have overcome
- Where to find PDUs

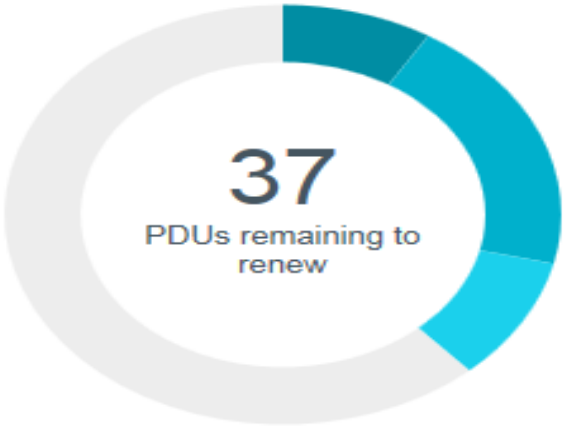
New PDU Reporting Process

- Rules for reporting PDUs changed on December 1, 2015
  - Talent Triangle
  - Simplified - only 2 categories
  - New minimums and maximums
  - Dashboard

CCRS Dashboard



PMP®



Cycle: 8 Sep 2015 - 8 Sep 2018

Education	35 minimum
5.25 Technical	8 minimum
12 Leadership	8 minimum
5.75 Strategic & Business	8 minimum

Giving Back	25 maximum
0 Work as a Practitioner	8 maximum
0 Other Giving Back	

Information

Credential:	#275272
Status:	In good standing
Earned:	08 September 2005
Renewal Date:	08 September 2018

969
Days until renewal

PDUs

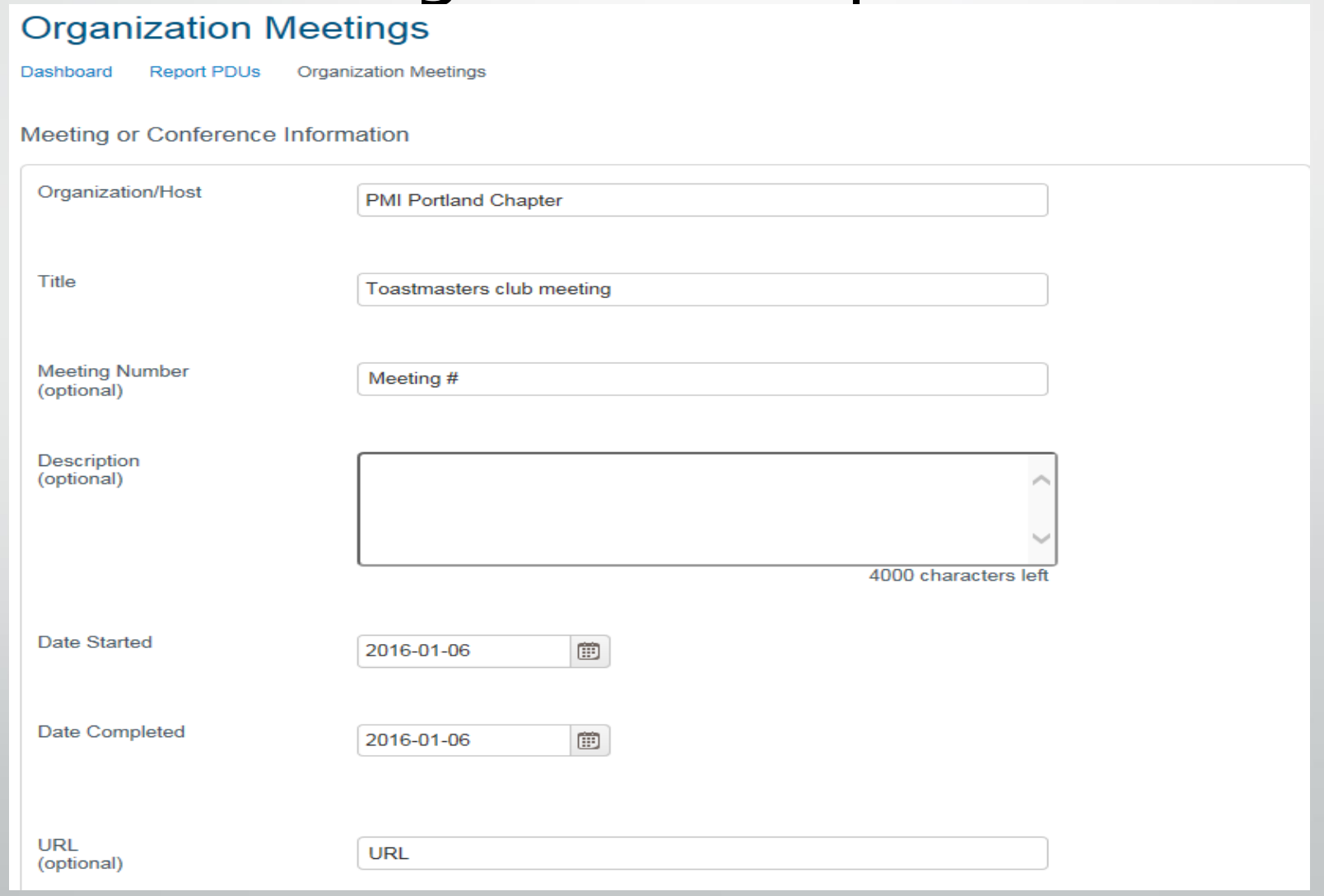
60	23	37
Required	Applied	Remaining

Claims

19	0	0
Approved	Rejected	Needs More Information

Show Less

Submitting a PDU Request



Categorizing the PDU

PDUs Claimed

	Technical	Leadership	Strategic	Total
PMP®	0.00	1.00	0.00	1.00
PMI-ACP®	0.00	1.00	0.00	1.00

By submitting this claim, I attest that the information I have provided is correct. I understand that any misrepresentation or incorrect information provided may result in disciplinary action, including suspension or revocation of my PMI certification and/or credential.

☐ I agree this claim is accurate.

Submit

Claim History

Dashboard Claim History

Download Transcript Print

All Filters

PMP® 08 Sep 2015 - 08 Sep 2018

Date Completed ▼	Activity	Status	Claim ID	PDUs Claimed	PDUs Approved	PDUs Applied
16 Dec 2015	PMI Portland Toastmasters club meeting	Approved	15485380	1.00	1.00	1.00
15 Dec 2015	What We Need Now Is Pervasive Leadership and Negotiation: The Key to Project/Program Commitment	Approved	15341802	2.00	2.00	2.00
09 Dec 2015	Agile Roundtable	Approved	15298763	1.00	1.00	1.00
02 Dec 2015	The Need for Agile Portfolio Management	Approved	15222444	1.00	1.00	1.00
02 Dec 2015	Adapt or Die: Creating Agility across the Organization	Approved	15222497	1.00	1.00	1.00
02 Dec 2015	Hyperagile Organizations seen from the Inside	Approved	15222543	1.00	1.00	1.00
02 Dec 2015	PMI's Pulse of the Profession®: Capturing the Value of Project Management through Organizational Agility	Approved	15222467	0.50	0.50	0.50
02 Dec 2015	Removing Obstacles from the Value Stream	Approved	15222526	1.00	1.00	1.00
02 Dec 2015	Getting Fit for Organizational Agility in a VUCA World	Approved	15215638	1.00	1.00	1.00
02 Dec 2015	The Agility Factor: The Routines of Sustainable Performance	Approved	15215632	1.00	1.00	1.00

Show More

Adapt or Die: Creating Agility across the Organization

Dashboard Claim History Claim Detail

Course or Training

Approved

Claim ID:	**15222497**
Activity:	**Adapt or Die: Creating Agility across the Organization**
Provider:	**2006**
Description:	
Date Started:	**2015-12-02**
Date Completed:	**2015-12-02**

PDUs

PMP®

Claim ID	Status	Claimed	Approved	Applied
15222497	Approved	1.00	1.00	1.00

Applied PDUs	Technical	Leadership	Strategic	Total
08 Sep 2015 - 08 Sep 2018	0.50	0	0.50	1.00

PMI-ACP®

Claim ID	Status	Claimed	Approved	Applied
15222504	Approved	1.00	1.00	1.00

Applied PDUs	Technical	Leadership	Strategic	Total
14 Jul 2015 - 14 Jul 2018	0.50	0	0.50	1.00

Retract and Edit Delete

Intricacies of PDU Reporting

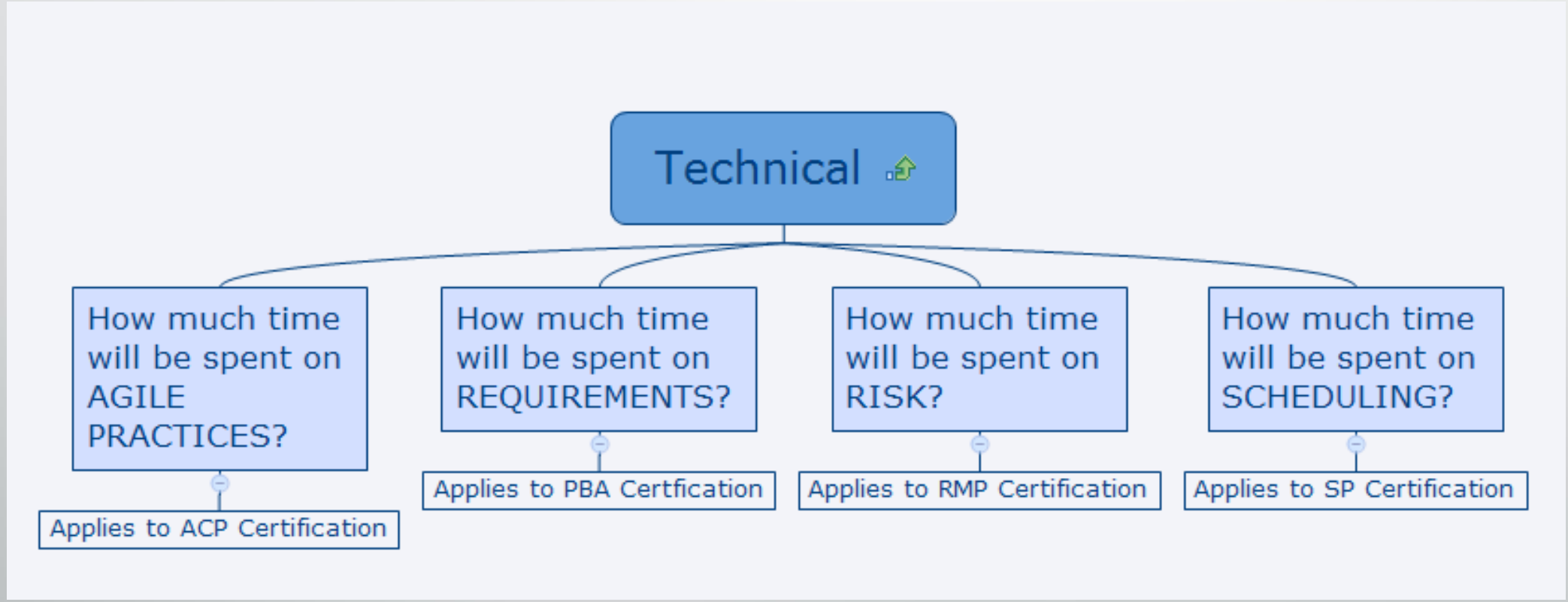
- PDU records created for you
  - PMI Workshops
  - Certification courses
  - Annual Conference
  - ProjectManagement.com
- Self Reporting
  - Chapter meetings
  - Non PMI workshops
  - Roundtables
  - Toastmasters

Certification Assumptions

- All PDU seekers have a PMP
- All PDUs apply to PgMP and PMP
- Caution: Special Circumstances
  - ACP
  - RMP
  - PBA
  - SP

Applies to Which Certification?

“Technical” Challenges



Things to Consider

- Challenging to Assign PDUs without seeing the presentation
- Clarity on approval process with Global
- Confusing rejection messages

Examples:

- Six Sigma Overview training
  - Technical ?
    - Applies to PMP, PgMP not ACP, RMP, PBA or SP
  - Strategy / Business Management?
    - Overview of why businesses choose Six Sigma?
- Bullying in the Workplace
  - Leadership?
  - Strategy / Business Management?
  - Applies to all Certifications

Examples

- Are you a Project Manager or a Quality Manager? Wait, aren't they the same? :)
  - Leadership
  - Applies to all certifications
- Risk Management - Texas Hold'em Tactics for the Project Manager
  - Technical
  - Applies to PMP, PgMP, RMP
- Growing Your PM Leadership Tool Kit
  - Leadership
  - Applies to all Certifications

Challenges

- Web form on PMI global only allowed PMP/PgMP to be selected for certifications
- SAFe Workshop not accepted for ACP
- When that happens:
  - Contact PDU Reporting Expert with: details
  - PMI Portland contacts global and gets the issue resolved
  - Delete incorrect filing
  - Resubmit with new corrected data

Challenges

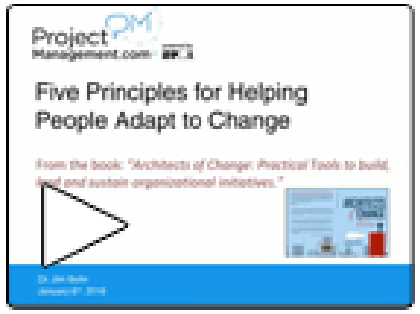
- Submissions rejected
- Rejection messages not often very clear
- “The reason the activity (course/event) could not be approved is PDUs indicated do not match the actual hours of structured learning activity.”
- “The reason the activity (course/event) could not be approved is Scheduling and Risk PDU Values cannot both be equal to the PMP/PgMP PDU Values.”

What Do I Do?

- If you get a rejection that doesn't make sense
  - PDU_Reporting_Expert@pmi-portland.org
  - Attach the rejection message
  - Copy of the submitted PDU's
- OR
  - E-mail customercare@pmi.org
  - Attach the information listed above

Helpful Links

- www.pmi.org
- https://ccrs.pmi.org/ -- have to be logged into PMI
- www.pmi-portland.org
- www.projectmanagement.com
- pdu_reporting_expert@pmi-Portland.org



Five Principles for Helping People Adjust to Organizational Change

PREMIUM ON-DEMAND WEBINAR
by **Jim Bohn**
Jan 06, 2016 · duration: 48:36 · views: 373 · rating: 5.65 / 7

Through decades of experience with hundreds of team members across the globe in a wide range of change projects, and by poring over hundreds of research articles, Dr. Jim Bohn has developed a few key principles for helping individuals adjust to organizational change. These five principles will give practitioners specific areas to focus on as you help your organization adjust to new initiatives.

Change Management | Leadership | Leadership | Strategic | PMP/PgMP | PMI-RMP | PMI-SP | PfMP | PMI-ACP | PMI-PBA

Agility, Innovation, Business Value Amplification From How to WOW

PREMIUM ON-DEMAND WEBINAR
by **Priya Patra**
Dec 29, 2015 · duration: 50:03 · views: 501 · rating: 5.58 / 7

This webinar will consider how the combination of innovation and agility can produce business value while aligning service. Attendees will learn how they can drive change for innovative and disruptive transformation.

Business Intelligence | Agile | Innovation | IT Project Management | Technical | Leadership | Strategic | PMP/PgMP | PMI-RMP | PMI-SP | PfMP | PMI-ACP | PMI-PBA

- Questions?